

FIG. 3

Replacement Sheet

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ItsDeductible Version 3.9.0 1 User Version (1 Used)

File QuickStep Help

Tax Year 2000

Preparer Name: Jane Doe

Deduction: \$5416.70 **Savings:** \$1841.68

Donations Personal Info Charities Browse Items Reports Home

Step-by-Step Instructions...

Select a button below to enter personal information.

My Profile

Enter personal information into ItsDeductible

In the following screen enter name and address information. This information will be printed on all receipts and reports generated during the year.

Additionally, enter the appropriate state tax rate and select the correct federal tax bracket. This information will be used to estimate up to the minute tax savings from all donations. The total deduction value and the associated tax savings will always be displayed on the upper left-hand corner of the screen. For example:

94 →

| | |
|------------|----------|
| Deduction: | Savings: |
| \$2890.55 | \$982.79 |

96 →

Next>

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FIG. 4

FIG. 5

FIG. 5

Replacement Sheet

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ItsDeductible Version 3.9.0 1 User Version (1 Used)

File QuickStep Help

Preparer Name: **Jane Doe**

Tax Year **2000**

Deduction: Savings: \$5416.70 \$1841.68

Step-by-Step Instructions...

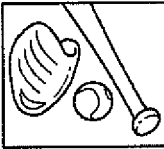
Donations Personal Info Charities Browse Items Reports Home

Select one of the four donation types below.

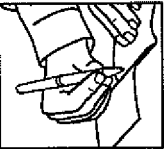
Items Money Mileage Out of Pocket

130 132 134 136

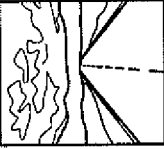
Select from the following donation types to create new or review existing charitable donations.




122 Donation of items such as clothing, sporting goods, household items, or computers.



124 Monetary donation in the form of a cash, check, credit card, or direct debit.



126 Track mileage driven for a charity or non-profit organization.




128 Deduct Out-of-Pocket expenses incurred for a charity or non-profit organization.

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FIG. 6

Replacement Sheet

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ItsDeductible Version 3.9.0 1 User Version (1 Used)

File QuickStep Help

Preparer Name: **Jane Doe**

Tax Year: **2000**

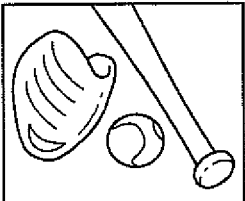
Deduction: Savings: **\$0.00**

Step-by-Step Instructions...

Donations Personal Info Charities Browse Items Reports Home

Select an existing charity or enter a new charity name.

Items Money Mileage Out of Pocket



144 About Item Donations...
What Do I Need to Track...

146 Valuing Donated Items...

142 Select Charity Name:

140 OR

Enter New Charity Name:

150 <Back

148 Next>

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FIG. 7

FIG. 8

FIG. 8

174 ↗

144

FIG. 9


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- 202

FIG. 10

Replacement Sheet

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Add Items to the XYZ Charity Donation on 12/01/2000

This screen allows the user to select items within each category and/or sub-category and/or search the items for certain data.

Deduction: Savings:
\$14.00 \$4.76

226

Browse All

Select Category
Boys Clothing

228

Select Sub-Category
<All Sub-Categories>

Enter Optional Search Word

Search


| Description 208 | Quantity | Value in Good Condition | Quantity | Value in Fair Condition | Quantity | Value in Poor Condition | Extended Total |
|----------------------------------|----------|-------------------------|----------|-------------------------|----------|-------------------------|----------------|
| | 214 | 212 | 214 | 212 | 214 | 212 | 220 |
| Boys Clothing Accessories | | | | | | | |
| Belts | | | | | | | |
| Dress, Leather | 1 | \$8.00 | | \$6.00 | | \$1.00 | \$8.00 |
| Other | | \$6.00 | | \$4.00 | | \$1.00 | |
| Caps | | | | | | | |
| Baseball | | \$3.00 | | \$2.00 | | \$0.50 | \$2.00 |
| Stocking | | \$3.00 | | \$1.00 | | \$0.50 | \$2.00 |
| Sun Visor | | \$2.00 | | \$1.00 | | \$0.50 | \$2.00 |
| Scarves | | | | | | | |
| Dress | 1 | \$2.00 | | \$1.00 | | \$0.50 | \$2.00 |
| Winter | | \$3.00 | | \$2.00 | | \$0.50 | |
| Suspenders | | | | | | | |
| Button-on, Clip-on | | \$4.00 | | \$3.00 | | \$1.00 | |
| Ties | | \$2.00 | | \$2.00 | | \$1.00 | |
| Exercise Jackets | | | | | | | |
| | | | | | | | 222 |
| | | | | | | | 222 |
| | | | | | | | 222 |
| | | | | | | | 222 |

Add Custom Items

OK

FIG. 11

Replacement Sheet



Tax Year 2000

Deduction: Savings: \$4.76

Preparer Name: **Jane Doe**

Donations

Personal Info

Charities

Money

Items

Browse Items

Reports

Home

Step-by-Step Instructions...

Change item quantities below or add additional items to this donation.

Mileage

Out of Pocket

Item Donations to XYZ Charity **on** 12/1/2000

| Description | Quantity | Value in Good Condition | Quantity | Value in Fair Condition | Quantity | Value in Poor Condition | Extended Total |
|----------------------|----------|-------------------------|----------|-------------------------|----------|-------------------------|----------------|
| Boys Clothing | | | | | | | |
| Accessories | | | | | | | |
| Belts | 1 | \$8.00 | | \$6.00 | | \$1.00 | \$8.00 |
| Dress, Leather | | | | | | | |
| Caps | | | | | | | |
| Baseball | 1 | \$3.00 | | \$2.00 | | \$0.50 | \$2.00 |
| Stocking | 2 | \$2.00 | | \$1.00 | | \$0.50 | \$2.00 |
| Scarves | | | | | | | |
| Dress | 1 | \$2.00 | | \$1.00 | | \$0.50 | \$2.00 |

* = Customs Item

Add Items

Add Customs Items

Delete Donation

Print Receipt

<Back


Done

Fair market valuations provided by ItsDeductible are applicable to donations made in tax year 2000 only!

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FIG. 12

Replacement Sheet



ItsDeductible Version 3.9.0 1 User Version (1 Used)

File QuickStep Help

Tax Year 2000

Deduction: Savings: \$14.00

Savings: \$4.76

Preparer Name: Jane Doe

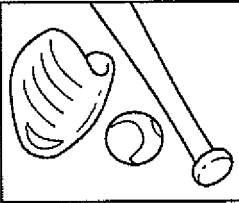
Donations **Personal Info** **Charities** **Browse Items** **Reports** **Home**

Step-by-Step Instructions...

Select an existing receipt or enter a new receipt date.

Items **Money** **Mileage** **Out of Pocket**

Item Donations to XYZ Charity



About Item Donation...
Valuing Donated Items...

Donation Dates: 12/1/2000 5 Items \$14.00 Deductions

178

OR

New Donation Date: 12/1/2000

176

<Back Next

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FIG. 13

Replacement Sheet

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ItsDeductible Version 3.9.0 1 User Version (1 Used)
File QuickStep Help

Tax Year

Preparer Name: **Jane Doe**

Deduction: \$14.00 Savings: \$4.76

Step-by-Step Instructions...

Donations Personal Info Charities Browse Items Reports Home

36

50

Browse items by category.

Item Fair Market Valuations

For Calendar Year 2000 Only!

246

Boy's Clothing
Girl's Clothing
Toddler's Clothing

246

Infant's Clothing
Bathroom Accessories
Children's Accessories
Books & Music

244

Browse All Items

246

Electric Appliances Small
Electric Appliances Major
Kitchen Miscellaneous
Household Goods

246

Men's Clothing
Women's Clothing

246

Furniture

246

Sports Equipment

Computer Components

246

Linen

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FIG. 14

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FIG. 15

FIG. 15

Replacement Sheet

Browse Items

Deduction: Savings: \$14.00 \$4.76

Select Category: Boys Clothing

Select Sub-Category: <All Sub-Categories>

Enter Optional Search Word: Search

Browse All

| Description | Value in Good Condition | Value in Fair Condition | Value in Poor Condition |
|--------------------|-------------------------|-------------------------|-------------------------|
| Belts | \$8.00 | \$6.00 | \$1.00 |
| Dress, Leather | \$6.00 | \$4.00 | \$1.00 |
| Other | | | |
| Caps | \$3.00 | \$2.00 | \$0.50 |
| Baseball | \$2.00 | \$1.00 | \$0.50 |
| Stocking | \$2.00 | \$1.00 | \$0.50 |
| Sun Visor | \$2.00 | \$1.00 | \$0.50 |
| Scarves | \$2.00 | \$1.00 | \$0.50 |
| Dress | \$3.00 | \$2.00 | \$0.50 |
| Winter | | | |
| Suspenders | \$4.00 | \$3.00 | \$1.00 |
| Button-on, Clip-on | \$2.00 | \$2.00 | \$1.00 |
| Ties | | | |
| Exercise | | | |
| Jackets | | | |

OK

FIG. 16

Replacement Sheet

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ItsDeductible Version 3.9.0 1 User Version (1 Used)

File QuickStep Help

Tax Year 2000

Preparer Name: **Jane Doe**

Deduction: Savings: \$14.00
Savings: \$4.76

36 →

Step-by-Step Instructions... Home

Donations Personal Info Charities Browse Items Reports

Select a report link below.

52 →

My ItsDeductible Reports

266 — Item Receipt

268 — Reprint any Item Receipt

270 — Year-to-Date Reports

272 — Donation Summary by Charity

274 — Item Donation Report(values for IRS Form 8283)

276 — Monetary Donation Report

Out-of-Pocket Donation Report

Mileage Donation Report

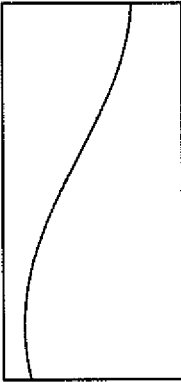
Item Category Worksheets

262 — All Item Categories

Specify Item Category

Monetary, Mileage, Out-of-Pocket

Custom Item Worksheet



IRS Forms, Instruction, & Publications

Publication 526 - Charitable Contributions

Publication 551 - Basis of Assets

Publication 561 - Determine Value of Donated Property

Noncash Charitable Contributions Form 8283

Instructions for Form 8283


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FIG. 17

Replacement Sheet

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Print Preview

Year-to-Date Non-Cash Donations

Prepared By:

Jane Doe
1234 Main St.
Anytown, NA 12345

XYZ Charity 456 Any Street Anytown US 98765

Gift Date: 12/01/2000

280 →

Donated Items

| | | | | |
|--|---|------|---------|--------|
| Boys Clothing - Accessories - Belts - Dress, Leather | 1 | Good | \$8.00 | \$8.00 |
| Boys Clothing - Accessories - Caps - Baseball | 1 | Fair | \$2.00 | \$2.00 |
| Boys Clothing - Accessories - Caps - Stocking | 2 | Fair | \$1.00 | \$2.00 |
| Boys Clothing - Accessories - Scarves - Dress | 1 | Good | \$2.00 | \$2.00 |
| Sub-Total Gift Date | | | \$14.00 | |
| Sub-Total Charity | | | \$14.00 | |
| Grand Total Item Donations | | | \$14.00 | |

282 → 284 → 286 → 288 → 290 →

Select Printer...

Print

Cancel

<<Page 1 of 1

Page 1 of 1>>

FIG. 18

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FIG. 19

FIG. 19

294 →

ItsDeductible Version 3.9.0 1 User Version (1 Used)

File QuickStep Help

Preparer Name: Jane Doe

Tax Year 2000

Deduction: Savings: \$14.00

Donations

Personal Info

Charities

Money

Items

Mileage

Out of Pocket

Step-by-Step Instructions...

Home

Reports

Browse Items

Enter the amount and supporting details for this donation.

Monetary Donations to XYZ Charity on 12/4/2000

* Monetary Amount Given: \$

300 Cash

302 Check

304 Credit Card

306 Direct Debit

308 Check #

310 CC #

312 Account #

Did You Get A Receipt? ☐ Yes ☒ No

Brief Gift Description:

318 * = Required

298 316 Delete Donation

314

320 <Back Done

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FIG. 20


FIG. 21

318 — * = Required


Replacement Sheet


 ItsDeductible Version 3.9.0 1 User Version (1 Used)

File QuickStep Help

Tax Year  2000

Deduction: \$14.00 Savings: \$4.76




 Preparer Name: Jane Doe


Step-by-Step Instructions...

Donations Personal Info Charities Browse Items Reports Home


Enter the amount and supporting details for this donation.

Items Money Mileage Out of Pocket

Out-of-Pocket Donations to  XYZ Charity **on**  1/1/2000

* Out of Pocket Amount Given: \$  (i.e. bought donuts for Church group)

Did You Get A Receipt? ☐ Yes ☒ No

Brief Gift Description: 

* = Required

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FIG. 22

Replacement Sheet

| | | | | |
|---|---|--|--------------------------------|--|
| ItsDeductible Version 3.9.0 1 User Version (1 Used) File QuickStep Help | | | | |
| | Tax Year 2000 | | Preparer Name: Jane Doe | |
| | Deduction: Savings: \$14.00 \$4.76 | | | |
| <div style="text-align: center;"> Step-by-Step Instructions... Home </div> <hr/> <div style="display: flex; justify-content: space-around;"> Donations Personal Info Charities Browse Items Reports </div> <hr/> <p style="text-align: center;">Navigate ItsDeductible by using the tabs above or the links below.</p> | | | | |
| <h3>Features:</h3> <ul style="list-style-type: none"> Quick Search Item Valuation Database Up to the Minute Tracking of Donations and Tax Savings Calculation of all Item, Cash, Mileage and Out-of-pocket donations Year End Tax and Donations Report Printing | | | | |
| <h3>Deduction Guidelines:</h3> <p>Rules for Charitable Deductions... Keeping Records of Donations...</p> | | | | |
| <h3>Links:</h3> <p>Visit the ItsDeductible Home Page Find IRS Forms Publications Search IRS Certified Charitable Organizations</p> | | | | |
| <div style="float: right; text-align: right;"> <small>click here now</small> </div> <div style="clear: both;"></div> | | | | |

FIG. 23